



STATE OF DELAWARE

**PUBLIC SERVICE COMMISSION**

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**MEMORANDUM**

**TO:** File

**FROM:** Lisa B. Driggins, Public Utilities Analyst

A handwritten signature in black ink, appearing to be "LBD", enclosed in a hand-drawn oval.

**DATE:** April 30, 2018

**SUBJECT:** IN THE MATTER OF MITEL CLOUD SERVICES, INC., MITEL NETWORKS CORPORATION, MITEL US HOLDINGS. MITEL (DELAWARE), INC., AND MITEL NETWORKS, INC. FOR APPROVAL OF TRANSFER OF CONTROL OF MITEL CLOUD SERVICES, INC TO MITEL NETWORKS.  
(FILED APRIL 19, 2018) - DOCKET- NO. 18-0258

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**Application:**

On April 19, 2018, Mitel Networks Corporation ("Mitel Networks Corp."), Mitel US Holdings, Inc. ("Mitel US"), Mitel (Delaware), Inc. ("Mitel DE"), Mitel Networks, Inc., formerly ShoreTel, Inc. ("MNI") and Mitel Cloud Services, Inc. ("Mitel Cloud" or the "Company"), collectively known as ("Applicants") filed an application (the "Application") seeking approval by the Delaware Public Service Commission ("Commission") for the transfer of control of Mitel Cloud from Mitel DE to MNI (the "Transaction").

Since this is an internal reorganization in which all companies involved operate under common ownership, this change falls under 26 Del. C. § 215(h), which states that no Commission approval is required for any internal reorganization or merger of public utility companies providing telecommunications services that operate under common ownership.

Therefore, based on Staff's review, no further action will be taken on this matter unless formal objection or inquiry is made by any party.